

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **EJE (Hong Kong) Holdings Limited**
壹家壹品 (香港) 控股有限公司*

Stock code (ordinary shares): **8101**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 20 August 2019

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 October 2013

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Director
Mr. Qin Yuquan (Chairman)
Mr. Hung Cho Sing
Mr. Chau Tsz Kong Alan

Independent non-executive directors:
Mr. Chan Chun Wing
Mr. Tang Kin Chor
Mr. Li Siu Yui

Name(s) of substantial shareholder(s): N/A
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive
PO Box 2681, Grand Cayman
KY1-1111, Cayman Islands

Head office and principal place of business: Room 2301, Floor 23, China Insurance Group Building,
141 Des Voeux Road Central, Central, Hong Kong

Web-site address (if applicable): www.ejelifving.com

Share registrar: Principal share registrar:
Codan Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
PO Box 2681, Grand Cayman
KY1-1111, Cayman Islands

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: Elite Partners CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The principal activity of the Company is investment holding and the group is principally engaged in (i) manufacture of custom-made furniture in People's Republic of China, (ii) design, manufacture and sale of mattresses and soft bed products in the People's Republic of China and export of mattresses to overseas markets, (iii) securities investment in Hong Kong, (iv) property investment in Hong Kong and (v) money lending in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 2,892,000,000

Par value of ordinary shares in issue: HK\$0.025

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

THE STOCK EXCHANGE OF HONG KONG LIMITED
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No. of warrants outstanding: N/A

No. of shares falling to be issued upon N/A
the exercise of outstanding warrants: _____

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Under the share option scheme adopted by the Company on 26 August 2014, options were granted on 7 September 2016 entitling the holders thereof to subscribe for up to 72,544,000 shares from 8 September 2016 to 7 September 2021 at an exercise price of HK\$0.087 per share.

The Company has issued to Legendary Idea Limited on 1 August 2017 a redeemable convertible bond in the principal amount of HK\$212,000,000 convertible into the shares to be allotted and issued by the Company at the conversion price of HK\$0.11 per share (subject to adjustment).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Qin Yuquan

Mr. Hung Cho Sing

Mr. Chau Tsz Kong Alan

Mr. Chan Chun Wing

Mr. Li Siu Yui

Mr. Tang Kin Chor

THE STOCK EXCHANGE OF HONG KONG LIMITED
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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*

* ***For identification purpose only***